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In fairness too, the author presents evidence that while we may not know exactly when the consequences of high debt, poor demographics, disinflation etc will manifest themselves, the history of economies and markets indicate these problems will become apparent in the near future.

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Ferguson, Craig. "Debt, Defaults, Disinflation & Demographics: How to survive and prosper during the market meltdown of 2016-2017". Available in print as well as in eBook. Find out why FNArena subscribers like the service so much: "Your Feedback (Thank You)" - Warning this story contains unashamedly positive feedback on the service provided.

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Debt, Defaults, Disinflation & Demographics By Craig ...

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Debt deflation - Wikipedia

Debt, Demographics and Disinflation: Japan's 3-D Lessons for Asia. China, South Korea and Hong Kong are among those at risk. By . Enda Curran, February 18, 2016, 2:09 AM EST

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