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William Blair Investment Management announced today that Vesta Marks, CFA, CAIA, has joined the firm as a fixed income portfolio manager, reporting to Ruta Ziverte, head of U.S. Fixed Income. Marks ...

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William Blair Investment Management Hires Vesta Marks as U.S. Fixed

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Income Portfolio Manager

Sampath Bank reiterated its commitment to supporting businesses around the island with the integration of its extensive suite of corporate cash management services under one umbrella, to offer greater ...

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Sampath Bank delivers customizable total Cash Management Solutions for businesses of all sizes

Bambu is pleased to announce the acquisition of Tradesocio, a WealthTech company with 65 employees, specialising in investment management ...

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Bambu acquires investment management technology provider Tradesocio to accelerate global growth

cutting-edge portfolio management tools, and streamlined operations - all within the Bloomberg ecosystem. We focus on bringing you industry-leading investment technology solutions, so you can ...

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Bloomberg Buy-Side Solutions

The acquisition provides Equisoft with strategic product capabilities

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and complementary expertise within the European financial services market ...

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Equisoft continues global expansion with U.K. acquisition of investment and pension management solutions provider Altus  
"The difference between people's experience with how they interface with technology in their personal lives and their consumer lives, and the gap between how they deal with that technology in their ...

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Further digitization on the horizon for investing  
A portion of CIBC's management fees to be donated to initiatives supporting climate transition TORONTO, July 5, 2021 /CNW/ - CIBC (TSX: CM) ...

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CIBC Asset Management bolsters ESG offering with launch of Sustainable Investment Solutions  
Fixed income has long lacked innovation in technology, resulting in burdensome workflows and missed opportunities. IMTC launched ...

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IMTC unveils the future of fixed income investment management technology; new platform enables investors to make decisions at scale “For four decades, we have focused on empowering investment professionals, so they can deliver their clients the best investment experience,” adds Dimensional co-CEO Dave Butler. “The solutions ...

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Investment Product and Service Launches

HealthEdge Investment Partners, LLC ("HealthEdge"), a healthcare focused private equity fund, and Synergistic Capital Partners ("SCP"), an independent sponsor, announced the completion of an ...

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HealthEdge Completes Investment in Today's Dental Network, a Premier Dental Practice Network & Support Organization

Altruist, an all-in-one custodial solution for modern financial advisors, today announced new models on its Model Marketplace from BlackRock, Inc. (NYSE: BLK); Redwood Investment Management (Redwood); ...

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Altruist Expands Model Marketplace, Integrates BlackRock, Redwood Investment Management, and State Street Global Advisors Models  
Stryker Corporation SYK recently officially launched the Tornier shoulder arthroplasty portfolio and introduced its first new Tornier product – the Perform Humeral Stem. The launch of this portfolio ...

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Stryker (SYK) Unveils Tornier Shoulder Arthroplasty Portfolio  
LYON, France, & LONDON--(BUSINESS WIRE)--Cegid, a leading provider of business management software solutions ... its portfolio, please visit [www.silverlake.com](http://www.silverlake.com). KKR is a leading global investment ...

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KKR to make Investment in Cegid valuing the Company at €5.5 Billion  
NEW YORK, July 01, 2021 (GLOBE NEWSWIRE) -- via InvestorWire - Healthtech Solutions, Inc. (OTC: HLTT) (“Healthtech” or the “Company”), an innovative portfolio-model life sciences company focused on ...

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Healthtech Solutions, Inc. Bolsters Management and Board with Two New Appointments

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AbsenceSoft, the market-leading SaaS provider for total absence and leave management, announced today that it has received a significant strategic inv ...

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Norwest Makes Strategic Investment in AbsenceSoft

NEW YORK, July 7, 2021 /PRNewswire/ -- To better help financial advisors and wealth management clients ... hyper-personalized solutions for their clients. The distribution agreement follows Broadridge ...

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Broadridge to Distribute TIFIN's Suite of Wealth Management Solutions, Accelerating Growth for Financial Advisors

BNY Mellon Wealth Management names Sinead Colton Grant as Global Head of BNY Mellon Investor Solutions, LLC ("Investor Solutions"). She will be leading the firm's multi-asset solutions business, which ...

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BNY Mellon Wealth Management Names Sinead Colton Grant as Global Head of BNY Mellon Investor Solutions

Previously, she worked at JP Morgan where she was most recently head

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of thematic strategy in the firm's private bank.

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iCapital Network taps Amoroso as chief investment strategist  
She will lead a new division, Kestra Investment Management ...  
allocation, portfolio construction, and market trends in addition to  
providing a broad range of investment solutions," the company ...

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Kestra hires Kara Murphy as CIO  
Through its unparalleled investment methodologies, Ant Capital  
provides solutions to help realign businesses from refining monthly  
financial data preparation to applying management method plan-do ...

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